techŜtep

Techstep Essentials MDM General policy settings

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To edit the general policy settings click Policies -> Change Settings

Configura	tions	Policies ~	Advanced
		Change setti	ngs
ment hod	Device mode	COSU policie	S ated on

Choose the General Settings category

ect settings section	Set value	Select policies	Summary
General settings	Wipe	policy	Network policy
O [‡]	>	<	
Restrictions: 24	Restri	ctions: 14	Restrictions: 45
Location policy	Updat	e policy	Hardware policy
•	(3	[0]
Destrictions: C	Postri	ctions: 15	Pestrictions: 69

Within general settings there are several settings that you can add to your policyset.

Policy settings management

Select settings section	Set value	Select policies		Su	mmary
arch					
	💭 Gene	eral settings			
C Reinstall Base Agent automatical	ly		Fully managed	BYOD/WPC C	OSU Shared dev
) Uninstall not compatible policy c	omponents automatically	,	Fully managed	BYOD/WPC C	OSU Shared dev
) Mark as wiped on Base Agent uni	nstallation		Fully managed	BYOD/WPC C	OSU Shared dev
) Enable remote access				Fully managed	BYOD/WPC CC
Remote Access session initializat	on consent (Enable remote acc	cess)		Fully managed	BYOD/WPC CC
Enable location monitor				Fully managed	BYOD/WPC CC
Location interval (Enable location monit	or)			Fully managed	BYOD/WPC CC
Cocation report only on peak (Enab	le location monitor)			Fully managed	BYOD/WPC CC

Choose the setting you want to configure and click next.

Below is a table of all the settings you can configure within this category with an explanation.

Parameter	Explanation	Compatibility	
Ge	General Settings		
Reinstall Base Agent automatically	When new Base Agent version appears in the system, it will be automatically reinstalled on devices (policy will be set as outdated). Default value: not checked.	Fully Managed BYOD/WPC COSU Shared Device	
Uninstall not compatible policy components automatically	If set, not matching policy components from current policy will be uninstalled if device will be moved to other policy. Default value: not checked.	Fully Managed BYOD/WPC COSU Shared Device	

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	If set, the device will be	Fully Managed
Mark as wiped on Base Agent	marked as wiped in the	BYOD/WPC
uninstallation	Essentials MDM console if	COSU
	Base Agent is uninstalled.	Shared Device
	If this option is marked,	Fully Managed
Enable remote access	Remote Access will be	BYOD/WPC
	installed with the policy.	COSU
	Configure how to connect to	
Domete Access accessor	a device for remote control.	Fully Managad
initialization concept (Englis	Chooes if the connection is	
Initialization consent (Enable	going to be automatic or the	COSU
remote access)	user has to accept an admin	0000
	to connect to the device.	
	If this option is marked,	Fully Managed
Enable location monitor	Location Monitor will be	BYOD/WPC
	installed with the policy.	COSU
Location Interval (Enable location	Select how often the device	Fully Managed
monitor)	should report its location to	BYOD/WPC
	the Essentials MDM server.	COSU
	If Peak schedule interval is	
Location report only on peak	configured, the device can be	Fully Managed
(Enable location monitor)	configured to report location	BYOD/WPC
	data only during the	COSU
	configured interval.	
Disable location reporting after	The device will stop reporting	Fully Manaaed
agent installation (Enable	location services when the	BYOD/WPC
location monitor)	agent is reported installed on	COSU
	the device.	
	When set, an additional	
	operation included in the	
	general policy, called Enable	
Force the app monitor service to	app monitor service , will be	Fully Managed
turn on	daded to the queue and sent	
	to the device dsking the user	
	to turn the Essentials MDM	
In the hetters of the institution for	Accessibility Service on.	
Ignore battery optimization for	If battery optimization is	
monitor	activated on the device, this	Fully Managad
(Solooting this option condo an	setting will make sure that	
operation that requires user	location services are not	BIODINAC
confirmation)	stopped to save battery.	
		1

Report additional data about	You will see additional	
apps (app, size, cache size, data	information about apps	Fully Managed
size. (This option requires the	installed on the device on the	BYOD/WPC
Usage Access Permission to be	Essentials MDM admin	COSU
enabled)	console	
Reported applications (Available for iOS devices)	Choose if the device shuld report all applications (Including user installed apps) or just applications installed by Essentials MDM	Fully Managed BYOD/WPC COSU Shared Device
Peak schedule interval	The interval of Base Agent server connection: 5 min./15 min./30 min. /1h/4h/12h/Once a day/Once a week/Once a month Default value: Once a day	Fully Managed BYOD/WPC COSU Shared Device
Peak days (Peak schedule interval)	Days of week during which Base Agent reports to Essentials MDM server Default value: Monday - Friday	Fully Managed BYOD/WPC COSU Shared Device
Peak begin (Peak schedule interval)	What time during peak days should Base Agent start reporting Default value: 8:00	Fully Managed BYOD/WPC COSU Shared Device
Peak end (Peak schedule interval)	What time during peak days should Base Agent stop reporting Default value: 16:00	Fully Managed BYOD/WPC COSU Shared Device
Device monitor sessions interval	Sets the interval of Device Monitor sessions: Off/Hourly/4 times a day/Daily/Weekly/Monthly Default value: Daily	Fully Managed BYOD/WPC COSU Shared Device
Alerting device inactivity	Alerting inactivity of the Base Agent after: 1-5 days/Week/Month/3 months. In case Base Agent doesn't	Fully Managed BYOD/WPC COSU Shared Device

	report to server within this period, Essentials MDM generates an alert with three possible reaction options: • Remove device from Essentials MDM • Reinstall Base Agent • Mark device as stolen Default value: After week	
Wipe on exceeded device inactivity (Alerting device inactivity)	If this option is marked and Base Agent doesn't report to server within a specified period of time, in addition to generated alert, the device will be wiped.	Fully Managed BYOD/WPC COSU Shared Device
Mark as wiped on exceeded device inactivity. (Alerting device inactivity)	If set, the device will be marked as wiped in the Essentials MDM console if it exceeds device inactivity period.	Fully Managed BYOD/WPC COSU Shared Device
Confirmation mode for Base Agent	Choose how/if information should be prompted to the user on the device.	Fully Managed
Device monitor sessions stored count	Configure how often the device should send information to the Essentials MDM server.	Fully Managed BYOD/WPC COSU Shared Device
Archived device monitor sessions count	Configure how manyof the monitor sessions should be stored to be able to review on the server.	Fully Managed BYOD/WPC COSU Shared Device

Configure the setting to the wanted value and click next.

	Policy settings	management		×
Select settings section	Set value	Select policies	Summo	ary
	👩 Gene	eral settings		
	Reinstall Base A	gent automatically:		
		Yes		
			_	
			Back	Next

Select the policies you want to add the setting to (You can choose multiple policies) and click next.

		Policy s	ettings manager	nent			>
Select	settings section	Set valu	e Se	elect policies		Summary	
		Reins	tall Base Agent automatica	ally: Yes			
2	Q Search			1	– 10 of 16	I< < >	>1
	Policy name	Policy mode	Affected devices count	Is default	User Grou	ups Device groups	
\checkmark	Default policy	Fully managed	1	Yes			
\checkmark	Default BYOD/WPC policy	BYOD/WPC	0	Yes			
	Default COSU policy	cosu	3	Yes			
	TS Kiosk mode	Fully managed	0	No		Kiosk Devices	

You will be then be showed a summary of your applied settings and if there are devices affected by the change.

Click Apply to set your configuration change into effect.

Note: When pressing apply, the settings will be applied on the affected devices immediately.

Policy settings management				
elect settings section	Set value	Select policies	Summary	
	0			
Number of select	sumr ed policies: 2	nary:		
Number of affect	ed devices: 1			
	Setti	ngs:		
Reinstall Base Agent aut	omatically: Yes			
▲ Changes in	the selected policies will o	affect some devices. Make sure	it's intended.	
			Back Apply	